

BERKLEY SELECT LLC

Lawyers Professional Liability Insurance SUPPLEMENTAL ESTATE/PROBATE/TRUST PRACTICE QUESTIONNAIRE

Applicant Instructions:

- Answer all questions in ink. If answer is none, state "none."
- If space is insufficient to answer all questions fully, use separate sheets of paper.

If the Applicant indicated any percentage of the firm's practice is estate / probate / trust work in Section II of the Application, the Applicant must complete this section.

1. Does the firm, or any member of the firm, exercise any authority to write checks? Yes
 No
2. Does the firm, or any member of the firm, provide investment advice, make investments, or have discretionary control of funds for the estate / probate / trust clients? Yes
 No
3. Does the value of any estate or trust handled by the firm exceed 5,000,000? Yes
 No

THIS SUPPLEMENT MUST BE SIGNED BY AN OWNER, OFFICER OR PRINCIPAL OF THE FIRM.

Signed: _____ Date: _____
Partner, Officer and/or Owner Title

Name of Firm: _____