

**SUPPLEMENTAL APPLICATION FOR PREMIUM FINANCE COMPANIES**

**APPLICANT'S INSTRUCTIONS:**

- 1. Answer all questions. If the answer requires detail, please attach a separate sheet.
- 2. Application must be signed and dated by owner, partner or officer.
- 3. PLEASE READ CAREFULLY THE STATEMENTS AT THE END OF THIS APPLICATION.  
(PLEASE TYPE OR PRINT IN INK)

**1. APPLICANT INFORMATION**

Name of Applicant: \_\_\_\_\_

**2. APPLICANT OPERATIONS**

- a. Are you a member of a Premium Finance Association? ..... [ ] Yes [ ] No  
Name: \_\_\_\_\_
- b. Are you a part of an Insurance Company or Insurance Agency? ..... [ ] Yes [ ] No  
Name: \_\_\_\_\_
- c. Are you part of a Bank or Financial Institution? ..... [ ] Yes [ ] No  
Name: \_\_\_\_\_
- d. Do you send a preliminary Notice of Intent to Cancel? ..... [ ] Yes [ ] No  
With a copy to Broker? ..... [ ] Yes [ ] No
- e. Regarding notices:
  - (i) Do you use window envelopes with document number showing? ..... [ ] Yes [ ] No
  - (ii) Is the name of the person mailing included in the document? ..... [ ] Yes [ ] No
  - (iii) Is a proof of mailing receipt obtained from the Post Office? ..... [ ] Yes [ ] No
  - (iv) Do you send a copy to the Broker? ..... [ ] Yes [ ] No
- f. Are you licensed as a Premium Finance Company? ..... [ ] Yes [ ] No
- g. (i) Number of Finance Agreements: 2 yrs. ago: \_\_\_\_\_  
Last Year \_\_\_\_\_  
Current Year Projected: \_\_\_\_\_
- (ii) Type of Insurance Coverage Financed: Class \_\_\_\_\_ %  
\_\_\_\_\_ %  
\_\_\_\_\_ %
- h. Average Premium Financed: 2 yrs. ago: \_\_\_\_\_  
Last Year: \_\_\_\_\_  
Current Year Projected: \_\_\_\_\_

I understand information submitted herein becomes a part of my Application and is subject to the same representation and conditions.

\_\_\_\_\_  
Name of Applicant\*

\_\_\_\_\_  
Title (Officer, partner, etc.)

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date

One signed copy will be attached to the policy, cover note or certificate, if issued.

\*Signing this form does not bind the applicant or the Company or the Underwriting Manager to complete the insurance.